

# Crescent Credit Union Business Loan Application

How to apply: Please complete the following application and return it with your personal financial statement to: Crescent Credit Union, Commercial Services, P.O. Box 4290, Brockton, MA 02303-4290. For personal service: Please call 1-800-894-4445 to arrange an appointment with a business representative.

LOAN TYPE (CHECK ONE): **TERM** **LINE** **MORTGAGE** LOAN TERM, IN MONTHS \_\_\_\_\_  
AMOUNT REQUESTED: \$ \_\_\_\_\_  
7C@5HF 5@ \_\_\_\_\_

## BUSINESS INFORMATION

BUSINESS NAME\* \_\_\_\_\_ DBA \_\_\_\_\_  
FEDERAL TAX I.D.# \_\_\_\_\_ \* Print exact business name listed on articles of organization with your State.  
BUSINESS TYPE (CHECK ONE):  PROPRIETORSHIP  LIMITED LIABILITY  PARTNERSHIP  S CORPORATION  C CORPORATION  
INDUSTRY DESCRIPTION \_\_\_\_\_ STREET ADDRESS \_\_\_\_\_  
MAILING ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ COUNTY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
BUSINESS PHONE # \_\_\_\_\_ BUSINESS FAX # \_\_\_\_\_  
DATE FOUNDED \_\_\_\_/\_\_\_\_/\_\_\_\_ PRESENT OWNERSHIP SINCE \_\_\_\_/\_\_\_\_/\_\_\_\_ EXPORTER?  YES  NO  
NUMBER OF EMPLOYEES \_\_\_\_\_ ANNUAL SALES REVENUE \$ \_\_\_\_\_ BUSINESS EMAIL \_\_\_\_\_  
ORGANIZATION CODE \_\_\_\_\_  
Has the business incurred a loss in the last three years?  YES  NO  
Are there any delinquent State or Federal income taxes owed by the business?  YES  NO  
Is the business under agreement for a change of ownership?  YES  NO

## BUSINESS DEPOSITS

BANK NAME AND ACCOUNT # \_\_\_\_\_ AVERAGE BALANCE \$ \_\_\_\_\_  
BANK NAME AND ACCOUNT # \_\_\_\_\_ AVERAGE BALANCE \$ \_\_\_\_\_

## GUARANTOR/SIGNER INFORMATION (Attach additional pages if more than one guarantor/signer)

FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ SSN \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ PRIMARY ID \_\_\_\_\_ SECONDARY ID \_\_\_\_\_  
GUARANTOR/SIGNER TITLE \_\_\_\_\_ OWNERSHIP % \_\_\_\_\_ EMAIL \_\_\_\_\_  
HOME ADDRESS: (STREET) \_\_\_\_\_ (CITY) \_\_\_\_\_ (STATE) \_\_\_\_\_ (ZIP) \_\_\_\_\_  
PHONE # \_\_\_\_\_ PERSONAL ASSETS \$ \_\_\_\_\_ PERSONAL DEBTS \$ \_\_\_\_\_  
INDIVIDUAL MONTHLY SALARY \$ \_\_\_\_\_ OTHER INCOME \$ \_\_\_\_\_ MONTHLY HOUSING PMT \$ \_\_\_\_\_  
MONTHLY REVOLVING DEBT PMT \$ \_\_\_\_\_ PERSONAL LIQUIDITY (CASH/SECURITIES) \$ \_\_\_\_\_ \*  
CITIZEN?  YES  NO VETERAN?  YES  NO PHOTO ID PROVIDED?  YES  NO \* If married include all household liquidity  
PERSONAL BANKRUPTCY FILED?  YES  NO IF YES, WHEN? \_\_\_\_\_

### Representations and Authorizations:

Each of the undersigned certifies that we intend to apply for credit as indicated in this application and certify that everything stated herein and in any attachment is correct. Crescent Credit Union may keep this application whether or not it is approved. We authorize the Credit Union, and any of its duly authorized agents, to obtain and use credit reports and to exchange information in connection with this application and any update, renewal, or extension that the Credit Union may require. Additionally, we hereby authorize the Credit Union to obtain our personal credit report(s), and/or to make employment or investigation inquiries deemed necessary by the Credit Union in connection with this application. We have a right to ask if a consumer credit report was requested, and if it was and if we ask, we will be informed of the name and address of the consumer reporting agency that furnished the report. We understand and agree that the Credit Union can furnish our personal or business information to consumer reporting agencies and to others who may properly receive that information. It is understood that a photocopy or fax of this application will also serve as authorization. We understand that we must update his credit information ant the Credit Union's request and/or if our financial condition changes. We certify that the credit being applied for will be used solely for business purposes. We understand and agree that the above statements apply to any Owner, Principal, Partner, Guarantor and Co-Borrower.

APPLICANT: \_\_\_\_\_ DATE: \_\_\_\_\_  
GUARANTOR/CO-SIGNER: \_\_\_\_\_ DATE: \_\_\_\_\_  
GUARANTOR/CO-SIGNER: \_\_\_\_\_ DATE: \_\_\_\_\_  
GUARANTOR/CO-SIGNER: \_\_\_\_\_ DATE: \_\_\_\_\_